HOW TO OPEN A TRUMP ACCOUNT:

FOR FAMILIES WHO HAVEN'T SUBMITTED FORM 4547

Opening a Trump Account involves two main steps:

1. Submit the election through the IRS.
2. Activate and manage the account through the Trump Accounts app.

BEFORE YOU BEGIN

Have the following information for yourself and each child:

- Full legal name
- Date of birth
- Social Security number
- Mailing address
- Contact information
- Government-issued photo ID for identity verification

Make sure each child's info matches Social Security Administration records exactly.

STEP 1: SUBMIT THE ELECTION THROUGH THE IRS

1 SIGN INTO YOUR IRS ACCOUNT

Go the IRS Trump Accounts page and select, "Sign in or create an account."

You will sign in through ID.me. New users may be asked to upload an ID, take a selfie, or complete additional identity verification.

2 COMPLETE FORM 4547

Locate Form 4547, Trump Account Election(s), and enter the requested information.

Select "Add another child" where applicable.

3 SELECT THE $1,000 CONTRIBUTION, IF APPLICABLE

Select the contribution election for a child who:

- Was born in 2025-2028
- Is a U.S. citizen
- Has a valid Social Security number
- Is your qualifying child for tax purposes

> *The $1,000 government contribution is a one-time deposit, not an annual contribution.*

4 REVIEW AND SUBMIT

Confirm that all names, Social Security numbers, and dates of birth are correct, then submit the form. Return to your IRS Individual Online Account to check the election status and view any requested next steps.

STEP 2: ACTIVATE AND MANAGE THE ACCOUNT THROUGH THE APP

5 ACTIVATE THE ACCOUNT IN THE TRUMP ACCOUNTS APP

After the election is processed, you'll receive instructions from Treasury or its authorized provider.

Use the official Trump Accounts app to:

- Activate the account
- Link a bank account
- Make contributions
- Review available investments
- Monitor the account

Processing times may vary, and an eligible child's $1,000 contribution may not appear immediately after the election is accepted.

WHICH PLATFORM DO I USE?	
IRS WEBSITE *one-time process*	**TRUMP ACCOUNTS APP** *ongoing usage*
• Submit Form 4547 • Elect the $1,000 contribution, when eligible • Check the status of the election	• Activate the account • Link a bank account • Make contributions • Review investments • Monitor the account

TANNERY'S ROLE

Tannery Company cannot submit the election, activate the account, or custody the Trump Account on your behalf.

Trump Accounts are one piece of a broader family plan. Our team can help you consider how the account fits into your larger picture.

Accurate as of August 2026. Trump Account rules and procedures are subject to change.